Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Yvonne Allred | **Position Held** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 2 Oct 2023 | **Lodgement Date of Current Return** | 5 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Manningham City Council | Conservation and Engagement Officer | Local Government |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Bayswater |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| Local E-Scapes | Garden and Landscaping Services |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| Nil |
| 11. Gifts Received |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Darren Pearce | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 4 Sept 2023 | **Lodgement Date of Current Return** | 6 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| Fresh Start Initiatives PtyLtd | Consulting Investing | Director |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3.Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| D&S Pearce ATF Rosewood Investments SMSF  | Cash, Equities, Commodities | Superannuation investments |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Swinburne University of Technology | Trainer & Assessor | Education |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Rowville |
| No | Ste G23/202 Jells Rd Wheelers Hill |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| Fresh Start Initiatives P/L | Consulting Investing |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Marcia Timmers-Leitch | **Position Held:** | Councillor |
| **Type of****return:** | Biannual | **Lodgement Date of****Preceding Return** | 6 Sept 2023 | **Lodgement Date****of Current Return** | 15 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| Jims Mowing (Wheelers Hill North) Garden Maintenance Services |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Wantirna |
| Yes | Heathmont |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| Nil |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| Starting contracting employment with Lautec Group – an international Consulting & IT Systems for Wind Power Project company  |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Lisa Cooper | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 11 Sept 2023 | **Lodgement Date of Current Return** | 12 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| CHAOS (Community Houses Association of the Outer Eastern Suburbs | Networker | Community house governance |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| Lisa Cooper Consulting ABN 45 011 221 993 |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Nicole Seymour | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 27 September 2023 | **Lodgement Date of Current Return** | 26 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| Your Library Ltd | Municipal Library Services | Director - General |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| Community Matters Most | Community Advocacy & Public Interest Communication | Director |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Scoresby |
| Yes | Scoresby |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Meagan Baker | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 18 Sept 2023 | **Lodgement Date of Current Return** | 25 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Austin Health | Registered Nurse | Healthcare |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Ferntree Gully |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| Nil |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Sorina Grasso | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 28 Sep 2023 | **Lodgement Date of Current Return** | 28 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Monash College Pty Ltd | English Language Teacher | Educator |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Upper Ferntree Gully |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| My partner works as a consultant in the urban planning sector. We are aware that this could give rise to actual or perceived conflicts of interest from time to time, and will regularly consider this prospect to ensure that potential conflicts of interest are identified and managed in accordance with the Act. |

|  |
| --- |
| Details of specified personSummary Personal Interest Returnsto 31 March 2024 |
| **Full Name:** | Jude Dwight | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 28 Sept 2023 | **Lodgement Date of Current Return** | 28 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| AJ & JM Dwight – family business trading |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| Dwight Family Trust | Electrical Business | Operation of family business |
| Dwight Family Trust | Frontier.Life Pty Ltd - modular home construction company | Operation of family business |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Dwight Electrical | Admin/Office manager | Administration of family business |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | The Basin |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| Previous general committee member (Sept 2018-Sept 2019; Feb 2020- September 2020)/ Vice President of First Friends of Dandenong Creek Inc (Sept – Oct 2020). |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Susan Laukens | **Position Held:** | Councillor |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 28 Sept 2023 | **Lodgement Date of Current Return** | 5 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| Knox community Gardens society Inc | Oversee the strategic direction and public relation of the gardens | Committee Member |
| Your Library | Oversee the strategic direction of library corporation | Board Director |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| Bolton Clarke | Registered Nurse | Community Nursing |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Knoxfield |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| VOpen Markets Australia |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Robert Grant Thorne | **Position Held:** | Director Infrastructure |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 22 Sept 2023 | **Lodgement Date of Current Return** | 20 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Matthew Kelleher | **Position Held:** | Director City Liveability |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 22 Sept 2023 | **Lodgement Date of Current Return** | 25 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| Helvetian Pty Ltd | Special purpose vehicle to act as trustee for a Self Managed Superannuation Fund (SMSF) Scania Saxon SMSF. | Sole Director |
| Scania SaxonSMSF | Superannuation Fund (SMSF) that will invest in a range of eligible investments and assets. | Trustee andmember |
| Owners Corporation 1 | Owners Corporation for the management and oversight of the building (registered address) under the meaning of the OwnersCorporation Act 2006 (Vic). | Chairman |
| Owners Corporation 2 | Owners Corporation for the management and oversight of the building (registered address) under the meaning of the Owners Corporation Act 2006 (Vic). | Chairman |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| Perpetual Credit Income Trust (PCI) ARSN 626053496 | Bonds, credit and fixed income assets | ASX listed (PCI) is a Listed Investment Trust (LIT) that provides access to income from corporate and government bonds, credit and fixed income assets. Perpetual Investment Management Ltd is the responsible entity of the trust, part of Perpetual Ltd. |
| BetaShares Dividend Harvester ETF Units (HVST)\* ARSN 169907064 | Shares, bonds and other investments. | ASX listed (HVST) Exchange Traded Fund (ETF) that provides access to high dividend income yielding companies. BetaShares Capital Ltd is a fund management company which establishes trusts as a vehicle to offer managed fund investment products to the market, including ETFs. |
| iShares S & P / ASX Dividend Opportunities ETF (IHD)\*ARSN 146080926 | Shares, bonds and other investments. | ASX listed (IHD) Exchange Traded Fund (ETF) that provides access to high dividend income yielding companies. BlackRock Investment Management (Australia) Ltd is a fund management company which establishes trusts as a vehicle to offer managed fund investment products to the market, including ETFs. |
| Vanguard Diversified High Growth ETF Units (VDHG)\*ARSN 101565637 | Shares, bonds and other investments. | ASX listed (VDHG) Exchange Traded Fund (ETF) providing access to broad range of diversified investments across multiple asset classes. Vanguard Investments Australia Ltd is a financial services company which establishes trusts as a vehicle to offer managed fund investment products to the market, including ETFs. |
| BetaShares Australian Major Bank Hybrids Index ETF (BHYB)\*ARSN 643693403 | Listed hybrid securities and other investments. | ASX Listed (BHYB) Exchange Traded Fund (ETF) providing access to listed hybrid securities issued by the four major Australian banks. BetaShares Capital Ltd is a fund management company which establishes trusts as a vehicle to offer managed fund investment products to the market, including ETFs. |
| BetaShares Active Australian Hybrids Fund ETF (HBRD)\* ARSN 613694009 | Listed hybrid securities and other investments. | ASX Listed (BHYB) Exchange Traded Fund (ETF) providing access to a diverse portfolio of listed hybrid securities. BetaShares Capital Ltd is a fund management company which establishes trusts as a vehicle to offer managed fund investment products to the market. |
| Growthpoint Properties Australia Trust (GOZ)\*ARSN 120212002 | REIT - Property and other investments. | ASX listed (GOZ) stapled security, that includes a Real Estate Investment Trust (REIT) that includes industrial and office properties across Australia. |
| BWP Trust (BWP)\* ARSN 088581097 | REIT - Property and other investments. | ASX listed (BWP) Real Estate Investment Trust (REIT) that includes commercial properties throughout Australia. |
| Liberty Financial Group Trust (LFG)\* ARSN 644813847 | Financial and other investments. | ASX listed (LFG) stapled security that forms part of the broader Liberty Financial Group that is an Australian financial services and lending business. |
| Lendlease Trust (LLC)\*ARSN 128052595 | Direct and indirect property and other investments. | ASX listed (LLC) stapled security that forms part of the broader Lendlease Group, a multinational construction, property and infrastructure company. |
| Hotel Property Investments (HPI) | REIT – Property and other investments | ASX Listed (HPI) stapled security that is managed by HPI Ltd that includes a portfolio of freehold hotels and associated tenancies in Queensland and South Australia. |
| Australian Pipeline Trust, APT Investment Trust (APA)ARSN 091678778ARSN 115585441 | Natural gas pipelines, infrastructure and other investments | ASX Listed (APA) stapled security that is managed by APA Group that includes a portfolio of natural gas pipelines and energy related infrastructure/utilities. |
| Rural Funds Group (RFF)ARSN 112951578 | REIT - Agricultural land, agricultural assets and other investments. | ASX Listed (RFF) investment trust that is managed by Rural Funds Management Ltd that includes a portfolio of diversified agricultural land and assets. |
| Region Group (RGN)\**Formerly SCA Property Group (SCP)*ARSN 160612788ARSN 160612626 | REIT – Shopping centres, retail assets and other investments. | ASX Listed (RGN) stapled security that is managed by Region Group that includes a portfolio of shopping centres and freestanding retail assets across Australia. |
| Charter Hall Property Trust (CHC)\*ARSN 113339147 | REIT – Office, retail, industrial and residential investments | ASX listed (CHC) stapled security that is managed by Charter Hall Group that includes a portfolio of Office, retail, industrial and residential investments. |
| Transurban Holding Trust (TCL)ARSN 098807419 | Urban toll roads | ASX listed (TCL) stapled security that is managed by Transurban Group that includes a portfolio of urban toll roads in Australia and North America. |
| Dexus (DXS)ARSN 089324541ARSN 090879137ARSN 090768531ARSN 110521223 | REIT – real estate and infrastructure investments | ASX listed (DXS) stapled security that includes a broad portfolio of real estate and infrastructure assets and includes investing, developing, managing, transacting and trading properties. |
| Charter Hall Social Infrastructure REIT (CQE)ARSN 113339147 | REIT – social Infrastructure, real estate investments | ASX listed (CQE) Australian Real Estate Trust that includes a broad portfolio of social infrastructure properties for government and private tenants. |
| Charter Hall Long WALE REIT (CLW)ARSN144613641 | REIT – long term lease real estate assets | ASX listed (CLW) Australian Real Estate Investment Trust (REIT) investing in high quality real estate assets that are predominantly leased to corporate and government tenants on long term leases. |
| *\*NOTE: my interest in the above trusts is as a purchaser of shares in an investment vehicle which are generally available to the open market via the ASX.**\*NOTE: my interest in the above trusts in the form of shares or stapled securities do not meet the prescribed disclosure thresholds or requirements stipulated at Section 8.**ARSN is the Australian Registered Scheme Number, as registered by ASIC.* |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| Helvetian Pty Ltd | Special purpose vehicle to act as trustee for a Self Managed Superannuation Fund (SMSF) Scania Saxon SMSF – as already declared. |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

Summary Personal Interest Returns

to 31 March 2024

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Navec Lorkin | **Position Held:** | Chief Financial Officer |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 18 Sept 2023 | **Lodgement Date of Current Return** | 22 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3. Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| Yes | Bayswater |
| Yes | Ferntree Gully |
| Yes | Bendigo |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Bruce Dobson | **Position Held:** | Chief Executive Officer |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 30 Sept 2023 | **Lodgement Date of Current Return** | 25 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| LG Pro | The professional member association for people workingin Local Government | Board member andTreasurer |
| South East Metropolitan Advanced Waste Processing Pty Ltd | The company comprises 8 councils seeking to procure an advanced waste processing solution for residual waste. | Board Member |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| Boronia Revitalisation Board | State Government advisory board relating to revitalising the Boronia activity centre | Board member |
| 3.Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Gifts |
| NIL |
| 12. Other interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | John Rashed | **Position Held:** | Chief People Officer |
| **Type of return:** | Initial | **Lodgement Date of Preceding Return** | 11 Oct 2023\* | **Lodgement Date of Current Return** | 25 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| Donvale Christian College | Primary and secondary school education – within the Manningham Council district. | Company Director  |
| Christian Education National | Advocacy and governance body representing Independent Schools | Vic State Council Member |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3.Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| Genesis Pharmacy Services - pharmacy medication consultancy |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | Pharmacy medication consultancy |

|  |
| --- |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Other Interests you wish to disclose |
| NIL |

\* Specified person was on approved annual leave at the time the returns were due – form was submitted on his return from leave

Summary Personal Interest Returns

to 31 March 2024

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Greg Curcio | **Position Held:** | Director Customer and Performance |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 28 Sept 2023 | **Lodgement Date of Current Return** | 15 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3.Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Other Interests you wish to disclose |
| NIL |

Summary Personal Interest Returns

to 31 March 2024

|  |
| --- |
| Details of specified person |
| **Full Name:** | Judith Chalkley | **Position Held:** | Director Connected Communities |
| **Type of return:** | Biannual | **Lodgement Date of Preceding Return** | 19 Sept 2023 | **Lodgement Date of Current Return** | 7 March 2024 |
| 1. Corporate Directorships or memberships of a governing body |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Office held by you** |
| NIL | NIL | NIL |
| 2. Unincorporated associations in which you are a member and perform a leadership role |
| **Name of corporation** | **Description of the purpose or activities of the corporation** | **Position held by you** |
| NIL | NIL | NIL |
| 3.Business partnerships or joint ventures which you are a member |
| **Description of the purpose or activities of the partnership or joint venture** |
| NIL |
| 4. Trusts that you are a trustee or a beneficiary of |
| **Name of the trust** | **Types of assets held by the trust** | **The purpose of the trust** |
| NIL | NIL | NIL |
| 5. Paid employment where you received more than $10,000 |
| **Name of Employer** | **Position held** | **The nature of your role** |
| NIL | NIL | NIL |
| 6. Consultancies, contracts or agencies where payments exceeded $10,000 |
| **Name of the person or body** | **Nature of the business or activities conducted by you** |
| NIL | NIL |
| 7. Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district |
| **Is this property a person’s residence?** | **Address of property** |
| NIL | NIL |
| 8. Shares you own or have a beneficial interest in |
| **Name of the company** |
| NIL |
| 9. Companies which you solely or jointly with family members hold a controlling interest |
| **Name of company** | **Description of the purpose or activities of the company** |
| NIL | NIL |
| 10. Name of creditors to whom I have personal debt over $10,000 |
| **Name of the creditor** |
| NIL |
| 11. Other Interest you wish to disclose |
| NIL |